

SHIPPING + LOGISTICS TECH

DATA ROOM FOLDER STRUCTURE

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1. Executive Summaries

- 1.1. Confidential Information Memorandum.pdf
- 1.2. Acquisition Rationale.pptx
- 1.3. Summary of Technology and Capabilities.pdf

2. Corporate Documents

- 2.1. Articles of Incorporation and Bylaws.pdf
- 2.2. Business Licenses and Permits.pdf
- 2.3. Organizational Chart.pptx
- 2.4. History and Milestones.pdf

3. Financial Information

- 3.1. Historical Financial Statements
 - 3.1.1. Balance Sheets.xlsx
 - 3.1.2. Income Statements.xlsx
 - 3.1.3. Cash Flow Statements.xlsx
- 3.2. Financial Projections
 - 3.2.1. Forecasted Financial Performance.xlsx
 - 3.2.2. Budgets and Financial Models.xlsx
- 3.3. Funding and Capital Structure.pdf
- 3.4. Tax Returns and Filings.pdf

4. Technology and Intellectual Property

- 4.1. Software and Platform Overview.pptx
- 4.2. Source Code Samples and Repositories.zip
- 4.3. Technology Stack and Infrastructure.pdf
- 4.4. Intellectual Property Portfolio
 - 4.4.1. Patents and Patent Applications.pdf
 - 4.4.2. Trademarks and Copyrights.pdf
 - 4.4.3. Proprietary Technologies and Know-How.pdf

5. Products and Services

- 5.1. Product Descriptions and Specifications.pdf
- 5.2. Service Offerings and SLAs.pdf
- 5.3. Product Development Roadmap.pptx
- 5.4. Customer and User Guides.pdf

6. Market and Competitive Analysis

- 6.1. Market Research and Trends.pdf
- 6.2. Competitive Landscape Analysis.pptx
- 6.3. Customer Segmentation and Target Market.pdf
- 6.4. Growth Opportunities and Strategy.pptx

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7. Customer and Revenue Information

- 7.1. Customer Contracts and Agreements.pdf
- 7.2. Revenue Breakdown by Customer and Segment.xlsx
- 7.3. Customer Retention and Lifetime Value Analysis.xlsx
- 7.4. Sales Pipeline and Forecast.xlsx

8. Regulatory and Compliance Documentation

- 8.1. Industry Compliance Certificates.pdf
- 8.2. Regulatory Correspondence and Filings.pdf
- 8.3. Data Security and Privacy Policies.pdf
- 8.4. Environmental and Safety Standards Compliance.pdf

9. Operations and Logistics

- 9.1. Supply Chain Management Documentation.pdf
- 9.2. Logistics and Distribution Networks.pptx
- 9.3. Operational Process Flows and Manuals.pdf
- 9.4. Vendor and Supplier Agreements.pdf

10. Human Resources

- 10.1. Key Employee Profiles and Resumes.pdf
- 10.2. Organizational Structure and Staffing Plan.pptx
- 10.3. Employment Contracts and Benefits Packages.pdf
- 10.4. Culture and Employee Engagement Surveys.pdf

11. Integration Plan

- 11.1. Synergy Identification Report.pptx
- 11.2. Preliminary Integration Framework.pdf
- 11.3. Risk Assessment and Mitigation Strategies.pptx

12. Legal

- 12.1. Litigation History and Pending Legal Matters.pdf
- 12.2. Intellectual Property Litigation.pdf
- 12.3. Governmental Inquiries and Investigations.pdf

13. Due Diligence and Q&A

- 13.1. Due Diligence Checklist.xlsx
- 13.2. Q&A Compilation.xlsx
- 13.3. Closing Documents Checklist.pdf

14. Additional Documents

- 14.1. Press Releases and Media Coverage.pdf
- 14.2. Industry Awards and Recognition.pdf
- 14.3. Strategic Partnerships and Alliances.pdf