

MARITIME TECH

DATA ROOM FOLDER STRUCTURE

Email: support@lockroom.com

Phone: +1(855) 303-4333

Website: www.LockRoom.com

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1. Executive Summaries

- 1.1. Acquisition Overview.pdf
- 1.2. Confidential Information Memorandum.pdf

2. Corporate Documents

- 2.1. Articles of Incorporation and Bylaws.pdf
- 2.2. Business Licenses and Permits.pdf
- 2.3. Corporate Structure and Organizational Charts.pptx

3. Financial Information

- 3.1. Audited Financial Statements (3-5 years).xlsx
- 3.2. Financial Projections.xlsx
- 3.3. Tax Records and Filings.pdf

4. Technology Assets

- 4.1. Patents and Intellectual Property.pdf
- 4.2. Software and Technology Overview.pdf
- 4.3. R&D Projects and Pipeline.pdf

5. Product and Services

- 5.1. Product Catalogue.pdf
 - 5.2. Service Agreements and Customer Contracts.pdf
 - 5.3. Support and Maintenance Agreements.pdf

6. Operations

- 6.1. Operations Manual.pdf
- 6.2. Asset Register.pdf
- 6.3. Supplier and Vendor Contracts.pdf

7. Regulatory Compliance

- 7.1. Maritime Industry Regulations Compliance.pdf
- 7.2. Environmental and Safety Standards Compliance.pdf
- 7.3. Quality Certifications.pdf

8. Strategic Fit and Synergies

- 8.1. Strategic Rationale for Acquisition.pptx
- 8.2. Synergy Realization Plans.pdf
- 8.3. Integration Roadmap.pptx

9. Human Resources

- 9.1. Key Personnel Profiles.pdf
- 9.2. Employee Contracts and Benefit Plans.pdf
- 9.3. Organizational Culture and Values.pdf

10. Legal Matters

10.1. Litigation and Disputes.pdf

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- 10.2. Intellectual Property Rights Assignments.pdf
- 10.3. Warranties and Indemnities.pdf
- 11. Market Analysis
 - 11.1. Industry Analysis and Trends.pdf
 - 11.2. Competitive Analysis.pdf
 - 🖿 11.3. Customer and Market Insights.pdf
- 12. Due Diligence Responses
 - 12.1. Q&A Follow-ups.pdf
 - 12.2. Additional Requested Documents.zip